



Suffolk Life announces enhanced way of dealing on the Cofunds investment platform

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Suffolk Life, one of the UK's leading providers and administrators of SIPP's in conjunction with the Cofunds investment platform have set up a streamlined way of buying and selling collective investments via the platform.

The move to the new Cofunds operating model is immediate for new business and is being introduced later this year for existing investors. It provides a number of key benefits to advisers and their clients. A Cofunds trading account is available within Suffolk Life's MasterSIPP, which facilitates the efficient trading of available funds and includes receipt of dividends, interest and any rebated trail commission.

Key features of the new operating model include;

- Access to all 1,200+ funds on the Cofunds platform
- Improved dealing terms – All funds offered via the Cofunds platform are available at creation terms (no initial charge), and switches are free
- All transactions are made electronically via the Cofunds website. Switches between funds will incur no transaction charges from Suffolk Life or Cofunds
- All purchases and sales will incur no transaction charges from Suffolk Life or Cofunds

Commenting, John Moret, Director of Sales and Marketing at Suffolk Life said: "The Suffolk Life MasterSIPP already allows plan holders to invest in a broad range of assets. The agreement we have reached with Cofunds will now enable advisers and all of our existing Suffolk Life MasterSIPP plan holders to benefit from the award winning service we provide coupled with streamlined access to the UK's largest platform, offering access to over 1200 funds from around 90 fund managers on very favourable terms."

Further details on Suffolk Life can be found at www.suffolklife.co.uk

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About Suffolk Life

Suffolk Life is one of the UK's leading providers and administrators of specialist pension products, primarily Self Invested Personal Pensions (SIPPs). It has established over 15,000 self-invested plans and total assets exceed £3.5 billion. Suffolk Life has acquired over 1,650 properties for over 3,000 SIPP investors.

Established in 1971 and based in Ipswich, Suffolk Life employs around 200 people and has built an enviable reputation based on its expertise and knowledge of the SIPP market.

This has been recognised through numerous awards including:-

Technology, Admin and Service award, Income drawdown – Pensions Management 2008
Technology, Admin and Service award, SIPPs – Pensions Management 2007 & 2006
Best SIPP Provider - Professional Adviser 2006
Best SIPP Provider - Professional Pensions 2006 & 2005
Best SIPP Product - Moneyfacts 2005
Best Buy - Investors Chronicle 2005
Admin & Service awards, SIPPs – Pensions Management, wins in 2002, 2003 & 2004, commended in 2005

Financial Adviser 5 star service award 2008

Investor in Customers 2 star award for 2006 & 2008

Suffolk Life was acquired by Legal and General in May 2008